

NAME: _____ DATE: _____ AGE: _____ DATE OF BIRTH: _____

Primary Care Physician: _____ Referring (Physician): _____

Other physicians: _____ Pharmacy (Name/street/phone number): _____

What brings you in to see us today?

Do you have any **ALLERGIES?** (Please use the back of this sheet if you need more space.) NO

Allergic to:	What kind of reaction do you get:

What **MEDICATIONS** do you currently take? (Please use the back of this sheet if you need more space.) NONE

Name of Medication	Dosage	Times per day	Reason for taking

PAST MEDICAL HISTORY: NONE

- | | | |
|--|--|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Depression | <input type="checkbox"/> Lung disease |
| <input type="checkbox"/> Anesthesia complications | <input type="checkbox"/> Diabetes (type I or II) | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> GI problems (specify) | <input type="checkbox"/> Seizure disorder |
| <input type="checkbox"/> Bladder problems (specify) | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Stroke / Mini stroke |
| <input type="checkbox"/> Bleeding disorder / Blood clots | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Breast problems | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Cancer (specify) | <input type="checkbox"/> Kidney problems (specify) | <input type="checkbox"/> Other: _____ |

PAST SURGICAL HISTORY (list month/year or estimated date): NONE

- | | | |
|--|---|--|
| <input type="checkbox"/> Abdominal surgery (specify) | <input type="checkbox"/> Heart surgery (specify) | <input type="checkbox"/> Plastic surgery (specify) |
| <input type="checkbox"/> Back surgery | <input type="checkbox"/> Ears/Nose/Throat surgery (specify) | <input type="checkbox"/> Prolapse repair |
| <input type="checkbox"/> Caesarean section | <input type="checkbox"/> Hysterectomy | <input type="checkbox"/> Sling |
| <input type="checkbox"/> Cancer surgery (specify) | <input type="checkbox"/> Laparoscopy (specify) | <input type="checkbox"/> Tubal ligation |
| <input type="checkbox"/> Eye surgery (specify) | <input type="checkbox"/> Orthopedic /Joint replacement | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> GYN surgery (specify) | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Other: _____ |

FAMILY HISTORY: NONE

Family member	Living?	Anesthesia problems	Autoimmune disease	Bleeding or clotting disorder	Cancer (specify type)	Diabetes	Heart disease	High cholesterol	Hypertension
MOTHER									
FATHER									
SIBLINGS									

Family member	Liver disease	Lung disease	Neurologic disorders	Osteoporosis	Kidney disease	Stroke	Thyroid disease	Other (specify)
MOTHER								
FATHER								
SIBLINGS								

PREGNANCY HISTORY:

GYN HISTORY:

SOCIAL HISTORY: (Please circle or check where applicable.)

# Total	Date of Last Menstrual Period	Occupation:
# Living	Duration of flow (# of days)	Marital status: Married / Single / Divorced / Separated / Widowed / Domestic Partner
# Full term	Frequency of cycle (every _ days)	Smoking: Never / Former / Some days / Everyday /How much per day/week?
# Pre term	Monthly menstrual cycle (yes/no)	Alcohol: None / Occasional / Moderate / Heavy
# Miscarriage	Current birth control method	Other drugs: <input type="checkbox"/> YES <input type="checkbox"/> NO
# Abortion	Age at menopause (if applicable)	Caffeine intake: None / Occasional / Moderate / Heavy
# Ectopic	Date (year) of last Pap smear	Domestic violence: <input type="checkbox"/> YES <input type="checkbox"/> NO
# Multiple births	Date (year) of last Mammogram	Do you live: <input type="checkbox"/> alone <input type="checkbox"/> with others:

PLEASE CONTINUE ON TO NEXT PAGE →

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REVIEW OF SYSTEMS—Have you experienced any of the following conditions in the **PAST MONTH?**

Please circle ALL that apply.

- | | | |
|----------------------|------|---|
| 01. CONSTITUTIONAL | NONE | weight loss ___#, weight gain ___#, fever/chills, fatigue, loss of appetite, headache |
| 02. EYES | NONE | glaucoma, macular degeneration, vision changes, glasses/contacts, blurred vision, double vision, cataracts |
| 03. ENT/MOUTH | NONE | hearing loss, sinusitis, nose bleeds, sore throat, mouth ulcer/canker sores, bleeding gums |
| 04. CARDIOVASCULAR | NONE | chest pain, palpitations, shortness of breath when lying flat, edema |
| 05. RESPIRATORY | NONE | shortness of breath, chronic cough, sputum/productive cough, spitting up blood, wheezing |
| 06. GASTROINTESTINAL | NONE | heartburn, nausea, vomiting, diarrhea, constipation, flatulence, bloody stools, jaundice |
| 07. GENITOURINARY | NONE | blood in the urine, flank pain/kidney stones, incontinence with coughing/sneezing/laughing, incomplete emptying, urinary urgency, urinary frequency, urinate _____ times in 24 hours, nocturia ___ times per night, painful urination, abnormal vaginal bleeding, rash, lesion, dry vaginal mucosa, vaginal discharge, vaginal odor, vaginal itching, painful sex, decreased libido, sexual dysfunction, prior history of sexually transmitted diseases |
| 08. MUSCULOSKELETAL | NONE | muscle aches, muscle weakness, joint pain, joint stiffness, joint swelling, difficulty walking, cold extremities, gout, fracture, back pain |
| 09. SKIN | NONE | abnormal moles, rash |
| 10. NEUROLOGICAL | NONE | headache, dizziness, loss of consciousness, weakness, numbness, seizures |
| 11. PSYCHOLOGIC | NONE | depression, alcoholism, sleep disturbances |

ADDITIONAL SPACE if necessary:

NAME: _____ DATE: _____ AGE: _____ DATE OF BIRTH: _____

PATIENT PRIVACY & HEALTH DATA EXCHANGE

1. A copy of The Health Information Privacy Act (HIPAA) has been provided to me.

_____ I have read and understand my rights under HIPAA.

(INITIALS)

MEDICATION HISTORY AUTHORIZATION

2. Our office uses an electronic health record through Eclinicalworks, Inc. to maintain your records. As part of your record, your prescription medicine history can be downloaded from your pharmacy in order to increase accuracy. Your medical history from participating providers and hospitals is imported as well to improve your care. You have the option to OPT OUT of this information exchange, but we do not recommend this as it could delay your care. However, choosing to OPT OUT only prohibits this office from viewing your medical information – it does not remove your information from any other health record.

_____ I choose to OPT OUT of medical history sharing.

_____ I choose to OPT OUT of medication history sharing.

CONSENT TO CALL

3. As part of our electronic health record, you will receive automated phone calls from our practice to remind you of upcoming appointments, test results and more.

I authorize Eclinicalworks to contact me via – mobile phone – home phone. (Check one).

If I do NOT want Eclinicalworks to contact me via phone, I understand it is my responsibility to log into my portal and modify the mode of communication to email, portal, or text.

Advanced Beneficiary Notice of Noncoverage (ABN)

NOTE: If your insurance company does not pay for any item below, you may have to pay. Your insurance company *does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect your insurance company may not pay for the item below.*

Treatment of Service	Reason Insurance May Not Pay	Estimated Cost
Pessary (for non-surgical management of prolapse)	Not a covered benefit	\$65.00
Uroplasty (treatment for overactive bladder)	Not a covered benefit	\$200.00

WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below.

Check only one box. We cannot choose a box for you.

OPTION 1. For item(s) above, and/or any treatment, you may ask to be paid now, but I also want my insurance company billed for an official decision on payment, which is sent to me on an Explanation of Benefits (EOB). I understand that if my insurance company does not pay, I am responsible for payment, but **I can appeal to my insurance company** by following directions on the EOB. If my insurance company does pay, you will refund my payments I made you, less co-pays or deductibles.

OPTION 2. I want the item(s) above, but do not bill my insurance company. I may be asked to be paid now as I am responsible for payment, **I cannot appeal if my insurance company is not billed.**

OPTION 3. I do not want the item(s) above. I understand with this choice I am not responsible for payment, and **I cannot appeal to see if my insurance company would pay.**

This notice gives our opinion, not an official insurance decision.

Signing below means that you have received and understand these notices. A copy will be provided upon request.

Signature	Date

NAME: _____ DATE: _____ AGE: _____ DATE OF BIRTH: _____

FINANCIAL AGREEMENT

PLEASE READ CAREFULLY

Lawrence L. Lin M.D. Professional Corporation agrees to provide professional services by the physician and its employees to each patient and reserves the right to select the physician to perform the services required when he is not present to perform the services.

I hereby authorize Lawrence L. Lin M.D. to furnish information to insurance carriers concerning my diagnosis and treatment and I hereby assign to the physician all payments for services rendered to myself or my dependents. I understand that all professional services rendered are charged to the patient. As a courtesy, necessary forms will be completed to expedite insurance payments. **I understand that I am responsible for any amount not covered by insurance.** Dr. Lawrence L. Lin is a contracted provider for Medicare, Aetna, Anthem Blue Cross, Blue Shield of CA, United Healthcare and most other major insurance companies. Due to the number of different insurance companies and their own numerous policies, we cannot be responsible to know the terms of your individual policy, even if we are a provider. **It is your responsibility as the patient to know your insurance policy's requirements** for prior authorization for office visits, X-rays, laboratory, and the amount of your deductible and co-payments. Furthermore, it is also necessary for you to know which laboratory, X-ray facility, and hospital you are required by your insurance to use for any necessary test and procedures.

We always welcome your questions and are available to help you understand your medical insurance as best as we can.

By signing below you acknowledge that you have read, understood, and accept the above.

The best medical service is based on a friendly mutual understanding between doctor and patient.

Authorized Signature: _____ Date: _____

Printed Name: _____

Witness: _____ Date: _____